OmniVest News

NEW Portfolio Builder Released!   December, 2015

"A Game Changer"

Since OmniVest was first release in 2013, our team has been busy improving the platform based on user feedback.

In late 2014, a core team of Nirvana customers started working with me on ways to maximize the effectiveness, with the goal of minimizing draw downs as much as possible. The results we began to see from their experiments were truly astounding!

I want to publicly thank these gentlemen, Mark Holstius, Steve Mayo, LD Newby and Larry Luck for helping us significantly advance the ball in OmniVest this year.

In each weekly meeting, we compare notes and statistical analysis. The end result is a brand a new tool for the platform, a tool that is as simple as it is powerful. It's called **Portfolio Builder** – the most automated and best way to build highly effective Portfolios for OmniVest.

In this newsletter, you are going to see some pretty amazing results. We now have about a year of experience working with this method, including LD Newby's 45% *actual return*. No small feat for 2015!

Portfolio Builder is the most significant product we have ever created. We are now quickly creating portfolios that are primarily based on ETFs, and turning them on to trade our live accounts.

"With the New **Portfolio Builder**, we can create Portfolios that use specialized Strategies on ETFs and stocks in minutes. This truly is a Game Changer for OmniVest users." - Mark Holstius

'I'm up 45% in my real account since I deployed my OmniVest Portfolios in December 2014, and that was on just 20% average invested capital!'
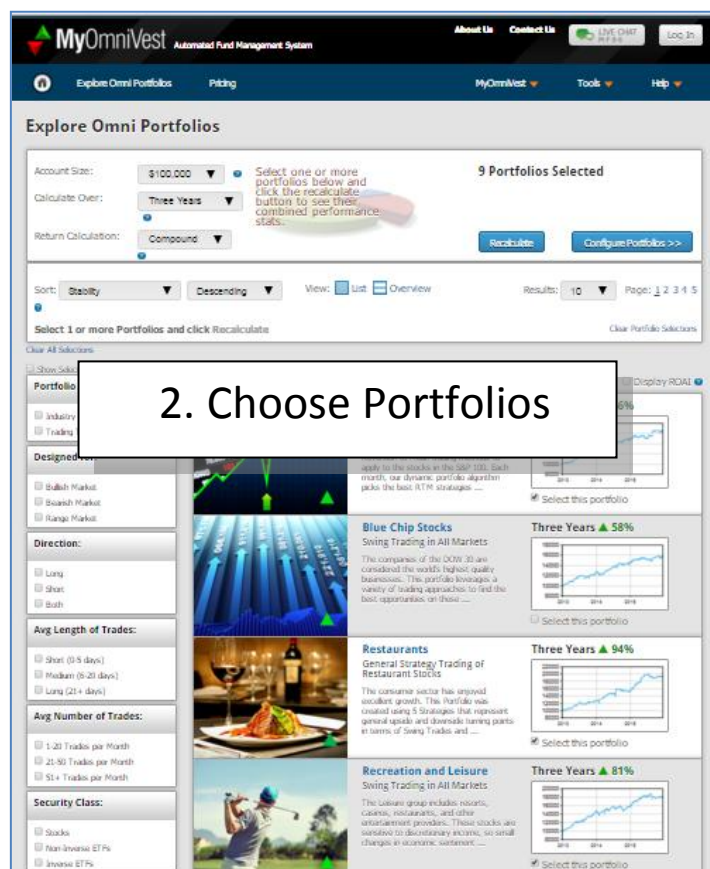– L.D. Newby

Discover LD's profitable approach to investing and learn how the new Portfolio Builder is accelerating our gains!

In this issue...

The Most Versatile Trading System…
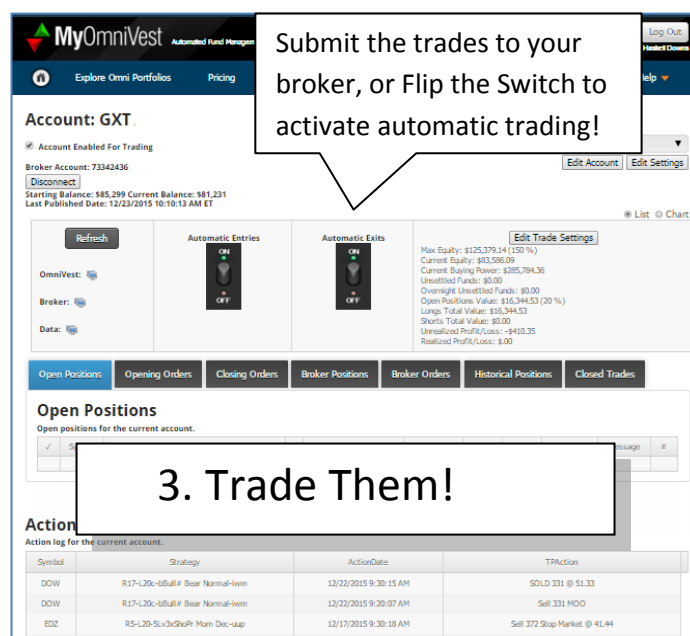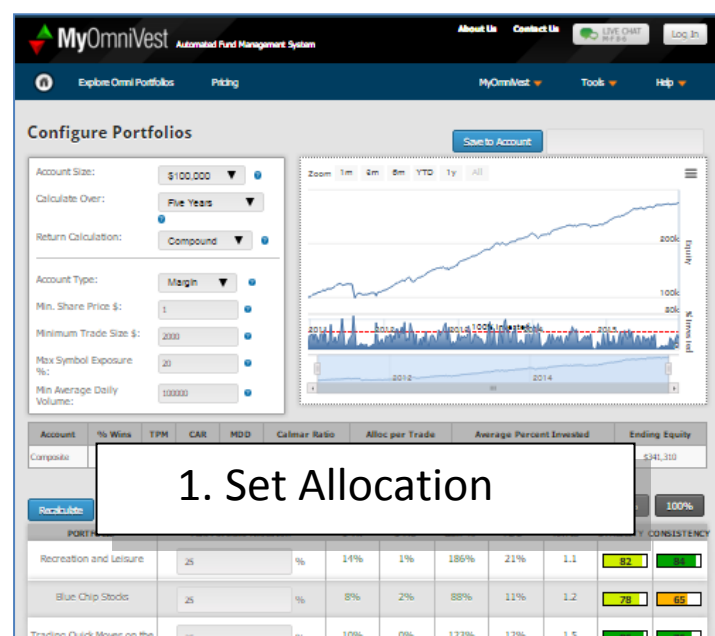
by Ed Downs

2. Choose Portfolios

OmniVest is built on the **Portfolio of Strategies** concept. OmniVest includes our very best Strategies, including:

- RTM7
- NSP-41
- VBX-3
- T3
- and many more!

We build Portfolios by connecting Lists to these Systems, and testing them over up to 15 years of data. We can COMBINE multiple portfolios to create a diversified trading account. Finally, trading can be activated – either manually or fully automated with Interactive Brokers, GXTrader, MB Trading or TradeKing. Just flip the switch!

For those who want to simply select an investment approach and trade it, we have a myriad of industry-based Portfolios on the site, many of which have been making steady gains since they were released over a year ago. Now, with the new Select Portfolios (thanks to Portfolio Builder), we expect user gains to dramatically accelerate in 2016.

1. Set Allocation

Submit the trades to your broker, or Flip the Switch to activate automatic trading!

3. Trade Them!

... is now also the Most Configurable.

The first thing I want to say about Portfolio Builder is it wasn't created overnight! Our Scientists ran critical experiments through 2014 and 2015 to arrive at the specification for a tool that would be extremely versatile yet easy to use.

What does the Builder Do?

Essentially, the Portfolio Builder is designed to take any list of symbols and test it against all our best Strategies, to automatically determine which ones to use with which Symbols to produce the most robust and profitable outcome.

As our team has indicated in this newsletter, it was possible to do this before in OmniVest, but the Builder just automates the whole process. What used to take many hours to accomplish can now be automatically done in minutes!

How Will It Benefit You?

When you go to www.myomnivest.com, look at the Community Portfolios. We have a very active user base! Many users in our Community have applied the first Portfolio Builder to create awesome Portfolios they have shared. We can't wait to see what they do with the NEW Builder!

We also find many of our customers have specific ideas about how to trade sectors of the market. This new resource will enable you to configure OmniVest precisely the way you want to gain maximum benefit from it.

It's So Easy!

1. **Select a Symbol List**
2. **Set Min. Parameters**
3. **Push Build**
4. **Save your Portfolio!**
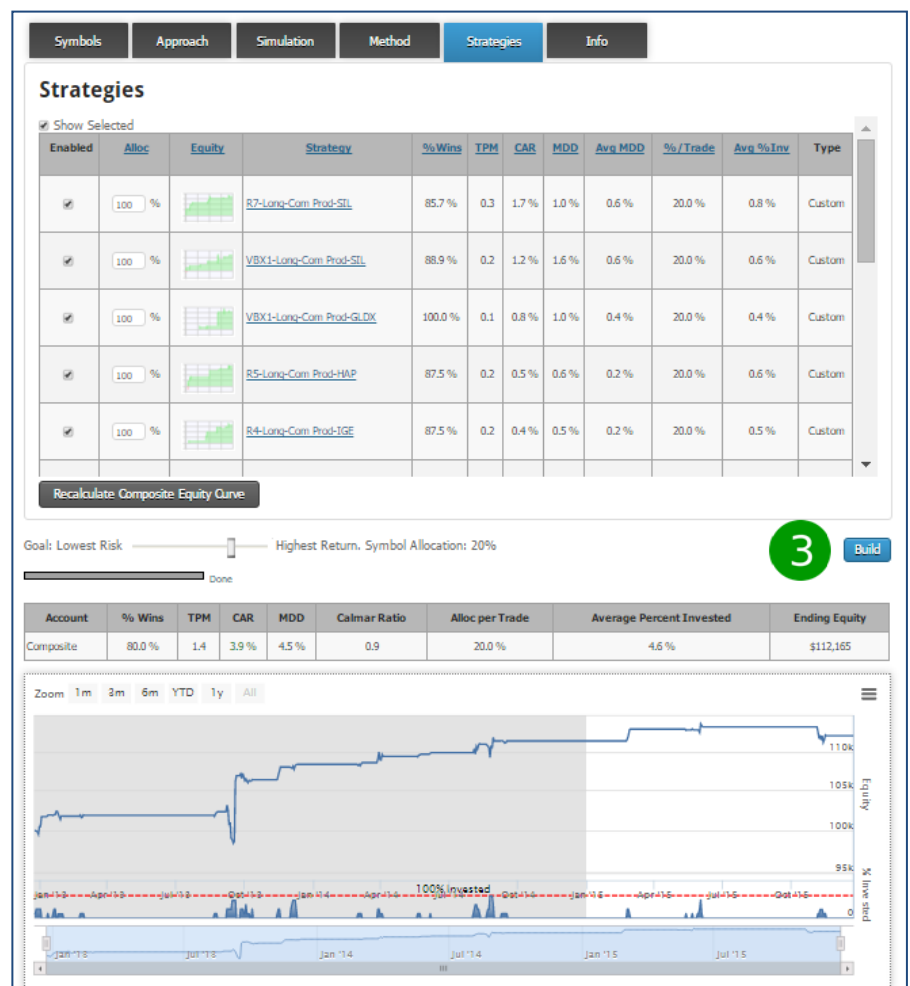
Making a Real 45% Return in 2015

by L.D. Newby ● Registered Investment Advisor

H.R.	TPM	CAR	MDD	Avg MDD	%/Trade	% Invested	Final Equity	
88.2 %	17.9	204.1 %	6.8 %	4.8 %	14.8 %	48.5 %	$215,136,409	Delete

In developing the Portfolios, 2014-2015 were reserved as "Forward Test" data.

At the recent Nirvana Club Meeting (BASH 2015) Ed asked me and our other team members to present our findings from our research over the prior year.

In 2014, I began developing a specialized portfolio creation method I call ATSI. The key to this approach was creating strategies with just one symbol – always an ETF – and then using Market Filters to enable trading on the given symbol.

Strategy Lab, released in early 2014, enabled us to do this work. I'd must say I haven't seen tools like this any place else. As a Registered Investment advisor, I've seen a lot, let me tell you!
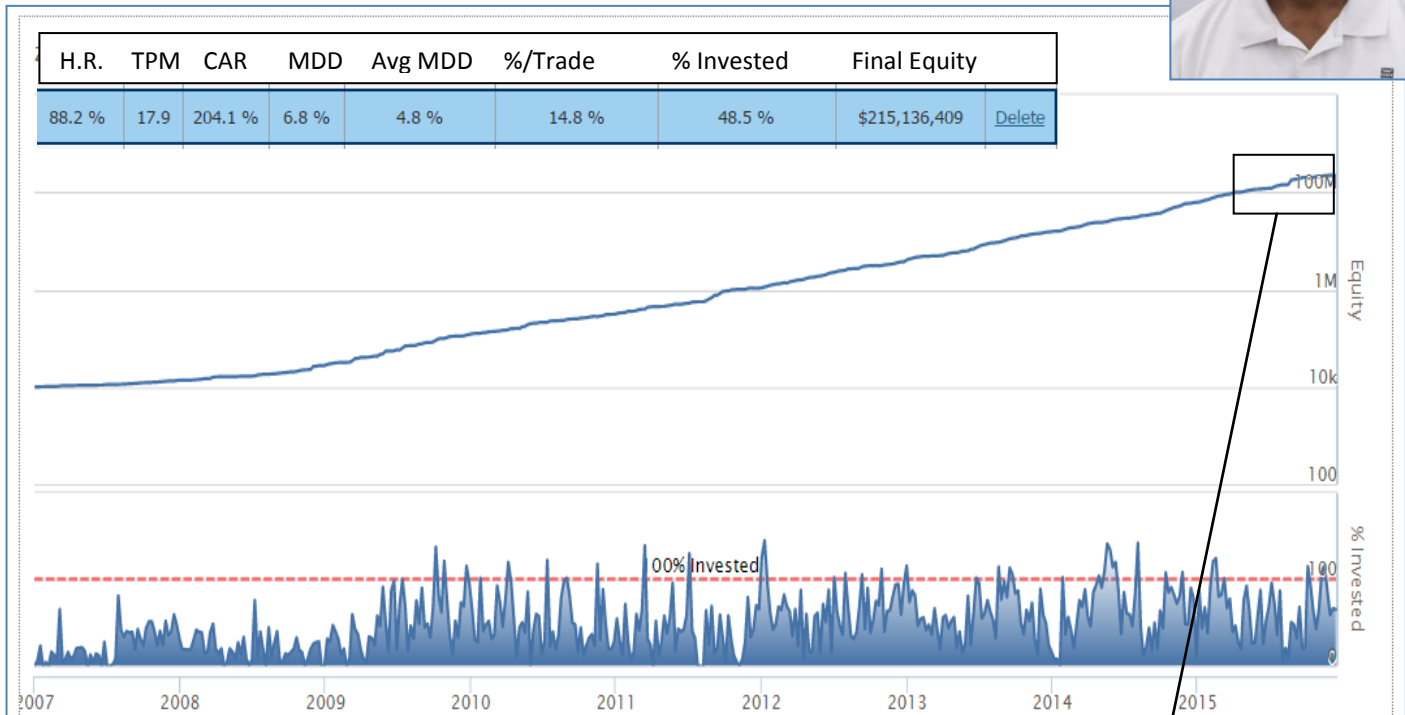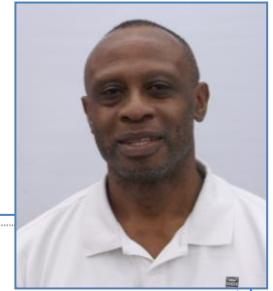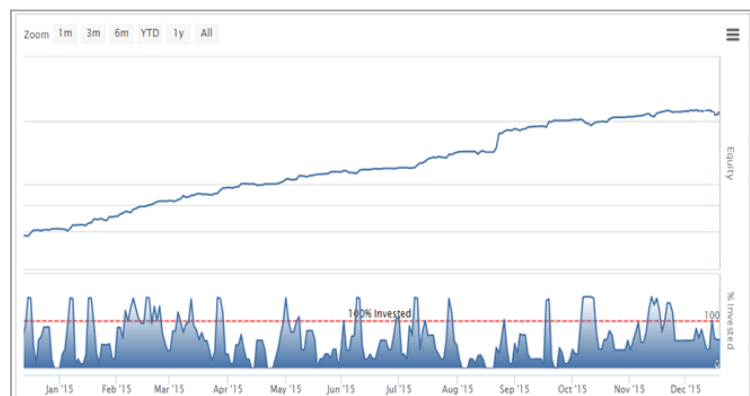
I started trading my first collection of ATSI portfolios on December 14, 2014. Additional portfolios were added at various times in 2015. I am running about 40 portfolios, most of which are focused on trading a single ETF. They don't trade very often – in fact, I am typically no more than 20% invested at any given time.

The Portfolio collection continued to perform well in 2015.

Needless to say, I have been very pleased with the performance. Exactly one year later, my account is up 45%. The largest draw down I experienced was just 6%. Compare that to the market, which was very tough this year.

The new Portfolio Builder has made this process so incredibly easy. It's collapsed the time required to create these highly diversified portfolios from hours down to minutes!

What Kind of Account Do You Have?

IRA Account

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
: Trade New Method	78.6 %	11.8	44.0 %	5.0 %	4.2 %	19.2 %	28.4 %	$2,649,513

1/2007 to present
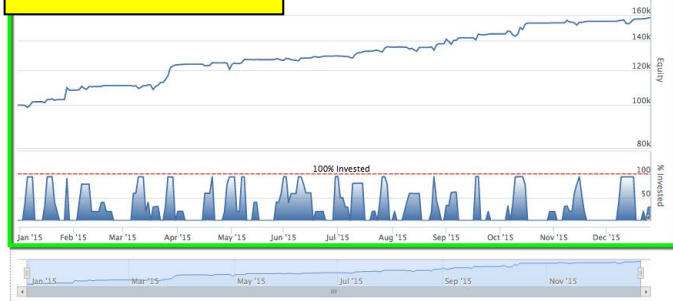**Calmar: 8.8**

Calmar = Return to Draw Down Ratio

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
: Trade New Method	78.0 %	12.0	43.8 %	4.0 %	3.7 %	20.7 %	33.6 %	$205,429

1/2014 to present
Calmar: 11.1

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
: Trade New Method	84.6 %	11.0	58.7 %	3.4 %	3.4 %	20.8 %	31.5 %	$157,537

1/2015 to present
Calmar: 17.3

Margin Account

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
New Method 2 Leveraged	80.0 %	12.4	89.0 %	9.8 %	7.3 %	30.5 %	46.7 %	$30,589,196

1/2007 to present
Calmar: 9.1

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
New Method 2 Leveraged	78.0 %	12.0	101.1 %	8.0 %	7.4 %	40.9 %	66.8 %	$399,852

1/2014 to present
Calmar: 12.6

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
New Method 2 Leveraged	84.6 %	11.0	145.2 %	6.7 %	6.7 %	41.3 %	62.5 %	$241,656

1/2015 to present
Calmar: 21.7

Mark Holstius
Retired airline captain

Thanks to Portfolio Builder, it's now very easy to create Portfolios of Strategies that show robust performance using Single-Symbol Strategies. I like to use ETFs but the technique works equally well on liquid stocks. I tested my Portfolio collection using IRA metrics (no margin) and also using full margin, as shown above.

Another important note is that I also reserved the most recent two years (2014-2015) as a forward test. Note how well this period mirrors the "back test" period, implying robustness. Also, getting Return-to-Draw Down ratios (Calmar) over 20:1 was simply unachievable before we had these tools.

New SELECT Portfolios Now Available!

The users interviewed for this newsletter applied the new Portfolio Builder to create targeted portfolios on groups of ETFs. We have done the same thing to create our SELECT group of Professional Portfolios.

Each SELECT Portfolio is based on a group of ETFs in a specific industry. We used Portfolio Builder to create **Single Symbol Strategies** that selectively trade these ETFs using Reversion to Mean Systems.

These Portfolios can be selected and used by any OmniVest subscriber.

Because these Portfolios trade infrequently, the average percent invested is low. This is discussed in the "Why it Works" article (next page). Here, we are

displaying ROAI for each Portfolio, which stands for Return on Average Investment. Making solid gains on fewer trades results in high return on the actual capital invested in those trades.

Why it Works: "The Law of Large Numbers"

By Steve Mayo   • Scientist & Entrepreneur

The typical way we have used OmniVest in the past is to activate many Strategies to achieve 100% allocation.

Using the new Portfolio Builder, we can create many Single-Symbol Strategies that have near zero draw downs. However, since each Strategy is based on one System and one Symbol, each will have very few trades, which at first would seem less than optimal.

So why does this approach work? The Law of Large Numbers states, *"The sample average of a sequence of independent and identically distributed (i.i.d.) random variables converges toward their common mean."*

In other words, although you can't rely on just a few winning strategies, if you can put enough of them together AND IF each one is independent of the others, then the average performance of that group is much more likely to be the true average.

> "If you can put enough Strategies together AND if each one is independent of the others, then the average performance of that group is much more likely to be the TRUE average."

The ideal Single-Symbol Strategy shows nearly all trades profitable, yielding a "stair step" equity curve. The objective is to find many portfolios like this and combine them. It is the combination of many independent records that can produce a robust result.
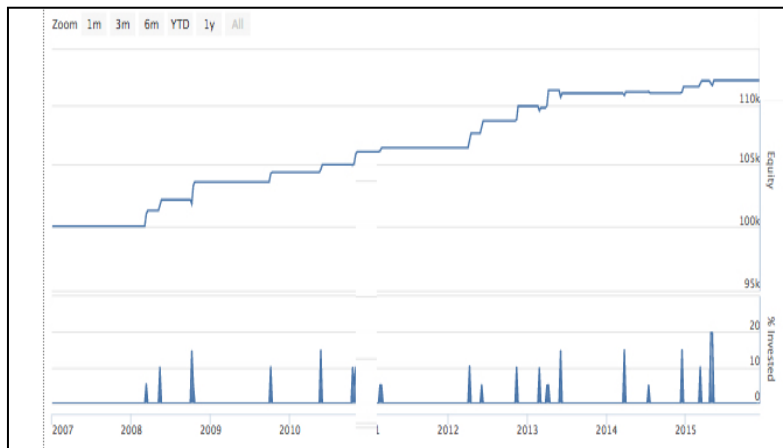
This new Single-Symbol approach provides an exciting new way to use OmniVest.   Instead of "filling-in holes" to stay fully invested, we want each trade to be taken AND we want lots and lots of these small trades.

With this approach, we are unlikely to get our account fully invested, and in fact, that's a big advantage as it means less of our capital is at risk.   In LD Newby's recent account record, he achieved a real 45% return investing just 20% of his account. That means, on average, only 20% of the account was at risk in the market.

Diversification within the symbol list is also important. ETFs can provide good diversity. Using ETFs, we can diversify across geographic, capitalization, style (growth, value, income), and broad market boundaries. Trading inverse ETFs is another good idea.   Our goal is to get as close to a 100% hit rate as we possibly can. So, we want to create lots of strategies and then filter-out the ones that have unacceptable draw downs (i.e., avoid losing trades and mark-to-market volatility).

The new Builder can run in "Filter-Only" mode and can automatically create single-symbol strategies. With a list of less volatile securities such as ETFs, this new feature can easily create a hundred of more near-zero drawdown single-symbol strategies. Put enough of these together and you should, in theory, get a reliable portfolio with very low draw downs. The new Portfolio Builder is opening new vistas for OmniVest users. Our group is genuinely excited about it!

A Morning in the Coffee Shop

by Larry Luck

Retired Research Scientist, Los Alamos Labs

'I love the Single Symbol Strategy option in the new Portfolio Builder…

Portfolio Builder makes it so easy to build great solutions… After only a few experiments I came up with the following results. This attests not only to how easy it is to use this tool, but also how much fun it is!

Coffee Shop Run #1:

I decided to try an experiment that I'd been considering, using a list of commodity ETFs and ETNs – mostly 2X and 3X symbols – approximately 25 symbols. This was a stream-of-consciousness "clicking around" exercise – no great science here.

Then I selected Long-only RTMs in Portfolio Balancer. The time period was 1/1/2010 thru today (12/19/2015). Then I set up the filters shown below.

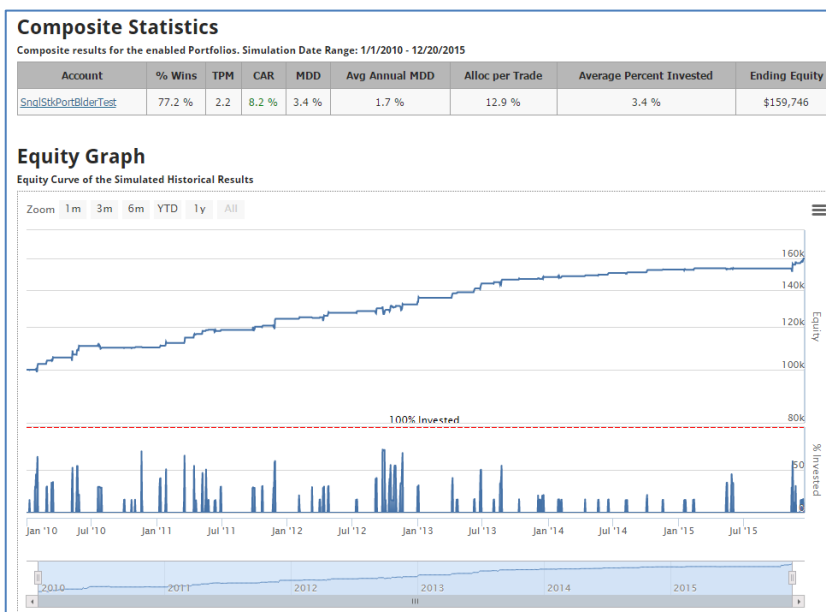Minimum Hit Rate: 80%
Minimum Return: 1%
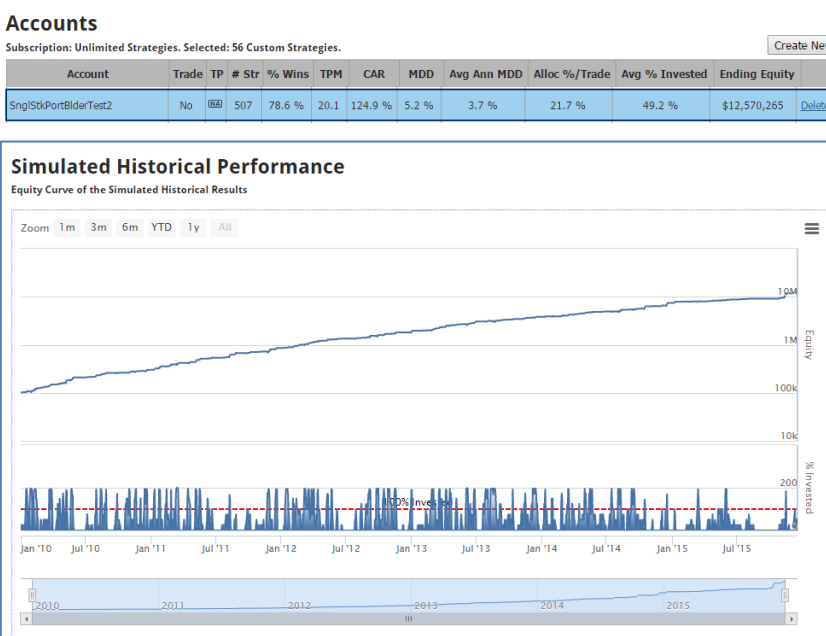Minimum Calmar Ratio: 3 to 1
Minimum Trades/Year: 2

Also for this run I set the maximum allocation to 15%. The results are below.

8% return with only 3.4% of my equity at risk! This is a good start – after 2 hours of clicking around, it's time to go to the coffee shop! There I run into another Nirvana Club member so I showed him my results.

He asked about my account settings and said, "Let's see what it will do if you take more risk." So we are off and running. Each idea led to another. My friend wanted to use margin, so it was set at 195%. Maximum allocation was increased to 25%.

Composite Statistics
Composite results for the enabled Portfolios. Simulation Date Range: 1/1/2010 - 12/20/2015

Account	% Wins	TPM	CAR	MDD	Avg Annual MDD	Alloc per Trade	Average Percent Invested	Ending Equity
SnglStkPortBlderTest	77.2 %	2.2	8.2 %	3.4 %	1.7 %	12.9 %	3.4 %	$159,746

Equity Graph
Equity Curve of the Simulated Historical Results

First run generated a respectable 8% return on just 3.4% invested

Accounts
Subscription: Unlimited Strategies. Selected: 56 Custom Strategies.

Account	Trade	TP	# Str	% Wins	TPM	CAR	MDD	Avg Ann MDD	Alloc %/Trade	Avg % Invested	Ending Equity	
SnglStkPortBlderTest2	No		507	78.6 %	20.1	124.9 %	5.2 %	3.7 %	21.7 %	49.2 %	$12,570,265	Delete

Simulated Historical Performance
Equity Curve of the Simulated Historical Results

After a few hours, we created and combined enough Portfolios to generate a back test return of 125% with a MDD of just 5%.

"Coffee Shop" continued..

Coffee Shop Run #2:

Noticing that some strategy-symbol combinations traded very infrequently, but very successfully, we backed off the requirement that they must trade at least 3 times a year. Since commodity ETFs don't trade very often with RTMs, we brainstormed sectors that reacted to dramatic commodity moves.

This created a 2nd portfolio with over 400 strategy-symbol combinations. (Still long-only, RTM only, but using stocks as well as ETFs) That occupied us till lunchtime!

Final results are shown below our initial results (prior page). The last 6 months of simulated trades are shown to the right.

Love the coffee shop! Not bad for a morning's work! My friend wanted to trade it. I plan to do some further testing.

Incredible Potential

The new Portfolio Builder makes it so easy to built targeted portfolios on ETFs and/or Stocks, I am sure other OmniVest users will generate some amazing portfolios. I did not use a forward test because of recent changes in the market. Builder made the job easy. Now I can monitor performance in live trading.

But regardless of how you want to test Symbols against Systems, Portfolio Builder now makes it almost trivially easy to do so. It's a phenomenal tool for those who want to automate their trading or trade selection.

Simulated Historical Positions
Historical Trade Record of the Simulated results.   Display All

Symbol	Strategy	QTY %	QTY	L/S	Entry Price	Exit Price	Realized P/L%	Entry Date	Exit Date	Funding Style
ROM	R21-Long-ETF4sect02-ROM	24.98 %	38883	Long	$80.53	$81.91	1.71 %	12/16/2015 9:30:00 AM	12/17/2015 9:30:00 AM	Paper
ROM	R6-Long-ETF4sect02-ROM	24.98 %	38883	Long	$80.53	$81.91	1.71 %	12/16/2015 9:30:00 AM	12/17/2015 9:30:00 AM	Paper
UYG	R13-Long-ETF4sect02-UYG	24.94 %	44284	Long	$69.81	$72.69	4.13 %	12/15/2015 9:30:00 AM	12/16/2015 9:30:00 AM	Paper
RXL	R4-Long-ETF4sect02-RXL (2)	24.96 %	48306	Long	$63.47	$65.84	3.73 %	12/11/2015 9:30:00 AM	12/16/2015 9:30:00 AM	Paper
OIS	R20-Long-Drillers-OIS	24.98 %	106486	Long	$28.31	$28.45	0.49 %	12/10/2015 9:30:00 AM	12/11/2015 9:30:00 AM	Paper
OIS	R13-Long-Drillers-OIS	24.99 %	104718	Long	$28.99	$28.45	-1.86 %	12/9/2015 9:30:00 AM	12/11/2015 9:30:00 AM	Paper
GUSH	R7-Long-ETF4sect02-GUSH	25.00 %	371941	Long	$7.62	$8.78	15.22 %	12/8/2015 9:30:00 AM	12/11/2015 9:30:00 AM	Paper
DIG	VBX1-Long-ETF4sect02-DIG (2)	24.98 %	92515	Long	$30.43	$31.50	3.52 %	12/8/2015 9:30:00 AM	12/11/2015 9:30:00 AM	Paper
DIG	R3-Long-ETF4sect02-DIG (2)	24.97 %	78379	Long	$37.58	$38.35	2.05 %	11/24/2015 9:30:00 AM	11/25/2015 9:30:00 AM	Paper
URE	R10-Long-ETF4sect02-URE	24.91 %	27304	Long	$95.58	$98.16	2.70 %	11/16/2015 9:30:00 AM	11/18/2015 9:30:00 AM	Paper
OIS	R23-Long-Drillers-OIS	0.02 %	70	Long	$29.74	$30.37	2.12 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
OIS	R21-Long-Drillers-OIS	24.99 %	88214	Long	$29.74	$30.37	2.12 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
OIS	R12-Long-Drillers-OIS	24.99 %	88214	Long	$29.74	$30.37	2.12 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
ERX	R6-Long-ETF4sect02-ERX	0.00 %	1	Long	$31.00	$33.82	9.10 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
ERX	R4-Long-ETF4sect02-ERX (2)	0.10 %	321	Long	$31.00	$33.82	9.10 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
ERX	R1-Long-ETF4sect02-ERX	21.12 %	71221	Long	$31.00	$33.82	9.10 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
DIG	R12-Long-ETF4sect02-DIG	0.01 %	23	Long	$35.72	$37.82	5.88 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
DIG	R6-Long-ETF4sect02-DIG	25.00 %	73406	Long	$35.72	$37.82	5.88 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
DIG	R1-Long-ETF4sect02-DIG	25.00 %	73406	Long	$35.72	$37.82	5.88 %	11/16/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
PWE	R21-Long-Drillers-PWE	25.00 %	2184410	Long	$1.15	$1.23	6.96 %	11/13/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
GUSH	R7-Long-ETF4sect02-GUSH	24.99 %	208972	Long	$12.52	$14.23	13.66 %	11/13/2015 9:30:00 AM	11/17/2015 9:30:00 AM	Paper
DRIP	R22-Long-ETF4sect02-DRIP	0.05 %	102	Long	$46.74	$57.20	22.38 %	11/4/2015 9:30:00 AM	11/12/2015 9:30:00 AM	Paper
DRIP	R9-Long-ETF4sect02-DRIP	24.97 %	49770	Long	$46.74	$57.20	22.38 %	11/4/2015 9:30:00 AM	11/12/2015 9:30:00 AM	Paper
DRIP	R7-Long-ETF4sect02-DRIP	24.97 %	49770	Long	$46.74	$57.20	22.38 %	11/4/2015 9:30:00 AM	11/12/2015 9:30:00 AM	Paper
GUSH	R7-Long-ETF4sect02-GUSH	24.99 %	200016	Long	$11.76	$13.22	12.41 %	10/28/2015 9:30:00 AM	10/30/2015 9:30:00 AM	Paper
RXL	R4-Long-ETF4sect02-RXL (2)	24.97 %	29724	Long	$76.28	$77.50	1.60 %	8/11/2015 9:30:00 AM	8/18/2015 9:30:00 AM	Paper
DK	R17-Long-Drillers-DK	24.98 %	64376	Long	$34.70	$35.03	0.95 %	8/4/2015 9:30:00 AM	8/7/2015 9:30:00 AM	Paper
KRU	R18-Long-ETF4sect02-KRU	24.97 %	21356	Long	$105.68	$107.71	1.92 %	8/3/2015 9:30:00 AM	8/5/2015 9:30:00 AM	Paper
KRU	R6-Long-ETF4sect02-KRU	24.97 %	21356	Long	$105.68	$107.71	1.92 %	8/3/2015 9:30:00 AM	8/5/2015 9:30:00 AM	Paper
WMB	R20-Long-Drillers-WMB	24.96 %	42770	Long	$52.03	$52.84	1.56 %	7/28/2015 9:30:00 AM	7/29/2015 9:30:00 AM	Paper
RXL	R8-Long-ETF4sect02-RXL (2)	24.97 %	29643	Long	$74.86	$77.40	3.39 %	7/27/2015 9:30:00 AM	7/29/2015 9:30:00 AM	Paper
RXL	R4-Long-ETF4sect02-RXL (2)	25.00 %	29991	Long	$74.65	$76.50	2.47 %	7/10/2015 9:30:00 AM	7/13/2015 9:30:00 AM	Paper
CQP	R20-Long-Drillers-CQP	24.98 %	71413	Long	$30.19	$31.16	3.21 %	7/6/2015 9:30:00 AM	7/8/2015 9:30:00 AM	Paper
GEL	VBX1-Long-Drillers-GEL	24.98 %	48751	Long	$45.01	$44.49	-1.16 %	6/24/2015 9:30:00 AM	7/6/2015 9:30:00 AM	Paper
FTI	R23-Long-Drillers-FTI	24.98 %	52483	Long	$41.91	$42.03	0.29 %	6/23/2015 9:30:00 AM	6/24/2015 9:30:00 AM	Paper
BPT	R20-Long-Drillers-BPT	24.99 %	35303	Long	$61.91	$63.00	1.76 %	6/19/2015 9:30:00 AM	6/24/2015 9:30:00 AM	Paper
WFT	R4-Long-Drillers-WFT	25.00 %	159404	Long	$13.84	$13.83	-0.07 %	6/17/2015 9:30:00 AM	6/18/2015 9:30:00 AM	Paper
WMB	R20-Long-Drillers-WMB	24.95 %	44915	Long	$48.24	$48.26	0.04 %	6/10/2015 9:30:00 AM	6/17/2015 9:30:00 AM	Paper
USD	R17-Long-ETF4sect02-USD (2)	24.96 %	23161	Long	$92.00	$95.06	3.33 %	6/9/2015 9:30:00 AM	6/11/2015 9:30:00 AM	Paper
EEP	R19-Long-Drillers-EEP	1.00 %	2268	Long	$37.07	$36.24	-2.24 %	6/1/2015 9:30:00 AM	6/11/2015 9:30:00 AM	Paper
VNR	R20-Long-Drillers-VNR	24.99 %	143483	Long	$14.95	$15.45	3.34 %	6/8/2015 9:30:00 AM	6/10/2015 9:30:00 AM	Paper
ETE	R11-Long-Drillers-ETE	0.13 %	159	Long	$67.75	$68.00	0.37 %	6/8/2015 9:30:00 AM	6/9/2015 9:30:00 AM	Paper
ETE	R6-Long-Drillers-ETE	24.94 %	31588	Long	$67.75	$68.00	0.37 %	6/8/2015 9:30:00 AM	6/9/2015 9:30:00 AM	Paper
ETE	R3-Long-Drillers-ETE	24.94 %	31588	Long	$67.75	$68.00	0.37 %	6/8/2015 9:30:00 AM	6/9/2015 9:30:00 AM	Paper
CLB	R18-Long-Drillers-CLB	24.89 %	18297	Long	$117.85	$117.73	-0.10 %	6/3/2015 9:30:00 AM	6/4/2015 9:30:00 AM	Paper
CLB	VBX1-Long-Drillers-CLB	20.78 %	14631	Long	$119.92	$117.73	-1.83 %	5/29/2015 9:30:00 AM	6/4/2015 9:30:00 AM	Paper
UGP	R13-Long-Drillers-UGP	24.98 %	97569	Long	$21.63	$22.48	3.93 %	6/1/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
MWE	R18-Long-Drillers-MWE	0.00 %	1	Long	$64.21	$65.02	1.26 %	6/1/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
MWE	R10-Long-Drillers-MWE	24.94 %	32674	Long	$64.28	$65.02	1.15 %	5/29/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
DIG	VBX1-Long-ETF4sect02-DIG (2)	25.00 %	40526	Long	$52.05	$52.12	0.13 %	5/29/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
DIG	R20-Long-ETF4sect02-DIG	25.00 %	40526	Long	$52.05	$52.12	0.13 %	5/29/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
ERX	R4-Long-ETF4sect02-ERX (2)	24.98 %	36982	Long	$56.56	$56.50	-0.11 %	5/28/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
ENB	R3-Long-Drillers-ENB	24.95 %	43583	Long	$48.12	$48.69	1.18 %	5/28/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
BWP	R23-Long-Drillers-BWP	24.99 %	128634	Long	$16.42	$16.08	-2.07 %	5/28/2015 9:30:00 AM	6/3/2015 9:30:00 AM	Paper
OLO	R4-Long-ETF4sect02-OLO	24.99 %	290950	Long	$7.24	$7.57	4.56 %	5/28/2015 9:30:00 AM	6/1/2015 9:30:00 AM	Paper

OmniVest Users

We appreciate all the support and feedback we've received from our loyal users. Thank you!
 - Ed Downs

 "I have been involved with OmniVest from the beginning. I have watched the product continually improve over the past 2 years.   For anyone considering Omnivest, my $0.02 worth... OmniVest is the BEST product for automated trading - PERIOD. Your investment in OmniVest (and Nirvana Systems) will possibly be the BEST dollar EVER spent on trading software, systems, or education. Don't let this opportunity pass you by."   Cheers, Keith McIntyre

"I couldn't agree more Keith, what Ed and the Nirvana team have created is amazing.   And they never rest on their laurels, they are always looking to improve it." Sean Cornell

"I've been with Nirvana since 1997 and have tried several other products along the way ...like TradeStation, SuperCharts, AIQ, and others.   But thru the years, I've always stuck with Nirvana ...always impressed with their products.   **With OmniVest, they've hit it out of the ball park!** Thanks Ed and Team for a truly amazing product." Juan Vega

"I have been a Nirvana customer and Omnitrader user for about 17 years. Over that time the service I have received from you and your team has been exemplary. 2 years later I can say it was, in fact, dirt cheap and possibly one of the best investments I have ever made." Steve Leurman

"The Portfolio Builder has a variety of features that I like and use in different situations. Each can be a game changer. If I want to set up a portfolio of strategies-each with the same market conditions to limit trades-it's easy to do.

If I want to use single-symbol strategies-including a market condition requirement, and then filter out all but the most successful, it's easy to do. If I want to combine my strategies in the best way possible over a time span, it's easy to do. The new Portfolio Builder is a winner in my book!" Larry Luck

"I've been doing extensive research the past three months on robust pairings of Reversion to Mean Strategies and ETFs. Work that took me 100+ hours last month took less than an hour with the new Portfolio Builder. It does an amazing job - I only wish I'd had it sooner. " Mark Holstius

"One year ago, I started trading 'Live' an account based on the principles of matching specific ETFs with specific Systems. That Account (which currently has 40 individual portfolios) finished this past year up substantially.   My Current Portfolio development time is easily 1/5 of what it was just 3 months ago… Big cheers to the new Portfolio Builder!" L.D. Newby

"Portfolio Builder opens up exciting new possibilities for rapid testing of investment ideas, particularly ones that normally would have required dozens of tedious experiments in Strategy Wizard. Now, building a a good-performing portfolio is a snap." Steve Mayo

We've Moved!

In December we moved into our new space at OakPointe, 9111 Jollyville – just a few miles from our old location. We have a spacious indoor atrium in this building; the perfect place for BASH 2016!

Looking forward to 2016…

We are extremely excited about the new performance capabilities of OmniVest 3, and look forward to working with customers to fully exploit the new technology to grow our accounts this year. The OmniVest Forum has been instrumental in advancing these gains; thank you for your participation and support as we advance the State of the Art in automated trading technology.

Ed Downs

Ed Downs